

	ISSUE DATE	CLOSE DATE	SPECIAL REPORT/COVER STORIES	INVESTMENTNEWS EVENTS & WEBCASTS	COLUMNS	INVESTMENTNEWS RESEARCH
APRIL	4/12/21	3/23/21	Financial Literacy		<ul style="list-style-type: none"> On Retirement Washington Insider Investing Insights 	
	4/19/21	3/30/21	ESG & Impact Investing: Earth Day	GoRIA Compliance Webcast	<ul style="list-style-type: none"> On Retirement On Advice On Technology 	Quarterly Outlook Survey
	4/26/21	4/6/21	IBD	Post-Pandemic Prospecting: Securing New Clients in a Virtual World Webcast	<ul style="list-style-type: none"> On Retirement Washington Insider Tax Strategies Investing Insights 	IBD Financials & Staff Rankings
MAY	5/3/21	4/13/21	Bitcoin	GoRIA Tech Webcast	<ul style="list-style-type: none"> On Retirement Washington Insider Investing Insights 	Advisers on the Move 2021: Q1 Review
	5/10/21	4/20/21	Gensler (SEC)	MIT AgeLab Webcast: Longevity and the Longevity Economy	<ul style="list-style-type: none"> On Retirement On Advice On Technology 	Quarterly Fund Rankings
	5/17/21	4/27/21	State of Wirehouses/Special Needs Planning	RIA Summit	<ul style="list-style-type: none"> On Retirement Washington Insider Investing Insights 	
	5/24/21	5/4/21	Advising Veterans	Global ESG Summit	<ul style="list-style-type: none"> On Retirement On Technology Tax Strategies On Advice 	
JUNE	6/7/21	5/11/21	2021 40 Under 40	MIT AgeLab Webcast: Housing in the Longevity Economy	<ul style="list-style-type: none"> On Retirement Washington Insider Investing Insights Diversity Supplement 	Largest RIAs
	6/14/21	5/18/21	Mid-Year Outlook		<ul style="list-style-type: none"> On Retirement On Advice On Technology 	
	6/21/21	5/25/21	Retirement	Women Adviser Summit Virtual Event	<ul style="list-style-type: none"> On Retirement Washington Insider Tax Strategies Investing Insights 	Ad Effectiveness Study
	6/28/21	NA	No Issue			

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JULY	7/5/21	NA	No Issue			
	7/12/21	6/15/21	Asset Allocation Research	MIT AgeLab Webcast: Caregiving in the Longevity Economy	<ul style="list-style-type: none"> On Retirement On Advice On Technology RPA Supplement 	Top Performing ETFs/Mutual Funds Q2 2021
	7/19/21	NA	No Issue			
	7/26/21	6/29/21	Mega RIA Focus/Collectibles	<ul style="list-style-type: none"> Going Independent Webcast Women Adviser Summit 	<ul style="list-style-type: none"> On Retirement Washington Insider Tax Strategies Investing Insights 	Advisers on the Move 2021: Q2 Review
AUGUST	8/2/21	NA	No Issue			
	8/9/21	7/13/21	2021 Diversity & Inclusion Awards	Diversity in Finance Webcast	<ul style="list-style-type: none"> On Retirement On Advice On Technology Fintech Supplement 	
	8/16/21	NA	No Issue			
	8/23/21	7/27/21	Research Feature: Clearing & Custodial		<ul style="list-style-type: none"> On Retirement Washington Insider Tax Strategies Investing Insights 	Largest Clearing & Custody Firms
	8/30/21	8/2/21	Alternatives			
SEPTEMBER	9/6/21	NA	No Issue			
	9/13/21	8/17/21	20 th Anniversary of 9/11	Preparing Clients for Unexpected Events Webcast	<ul style="list-style-type: none"> On Retirement On Advice On Technology ESG Supplement 	Pricing & Profitability Study Update
	9/20/21	8/24/21	College Planning Guide	Diversity & Inclusion Summit and Awards	<ul style="list-style-type: none"> On Retirement Washington Insider Investing Insights 	
	9/27/21	8/31/21	ESG Ratings and Greenwashing	<ul style="list-style-type: none"> RPA Record Keeper Event Women Adviser Summit Event 	<ul style="list-style-type: none"> On Retirement On Advice On Technology Invest in Others Award Supplement 	Ad Effectiveness Study

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OCTOBER	10/4/21	9/7/21	Succession Planning		<ul style="list-style-type: none"> On Retirement Washington Insider Private Wealth Supplement Investing Insights 	Advisers on the Move 2021: Q3 Review
	10/11/21	9/14/21	Fintech		<ul style="list-style-type: none"> On Retirement On Advice On Technology Fintech Supplement 	Compensation and Staffing Study/Quarterly Outlook/Quarterly Fund Rankings
	10/18/21	9/21/21	Social Security	<ul style="list-style-type: none"> RPA Broker Dealer Think Tank Fintech Virtual Event 	<ul style="list-style-type: none"> On Retirement Washington Insider Investing Insights 	TAMPS Directory
	10/25/21	9/28/21	TBD	Women Adviser Summit	<ul style="list-style-type: none"> On Retirement On Advice On Technology Tax Strategies 	Top Performing ETFs/Mutual Funds Q3 2021
NOVEMBER	11/1/21	10/5/21	2021 Women's Issue	<ul style="list-style-type: none"> Women Adviser Summit Event Retirement Income Summit Event 	<ul style="list-style-type: none"> On Retirement On Advice On Technology Women Adviser Community Supplement 	Practice Management
	11/8/21	10/12/21	Future of Advice	<ul style="list-style-type: none"> Women Adviser Summit Event Women to Watch Awards 	<ul style="list-style-type: none"> On Retirement Washington Insider Investing Insights 	
	11/15/21	10/19/21	Retirement Plan Advisers	<ul style="list-style-type: none"> RPA Aggregator Think Tank Innovation Summit and Awards Future of Financial Advice Event 	<ul style="list-style-type: none"> On Retirement On Advice On Technology Tax Strategies 	
	11/22/21	10/26/21	RPA Innovators			
	11/29/21	NA	No Issue			
DECEMBER	12/6/21	11/9/21	2022 Tax Outlook	<ul style="list-style-type: none"> ESG Summit & Film Festival RPA CIO Think Tank 	<ul style="list-style-type: none"> On Retirement Washington Insider Investing Insights RPA Supplement 	
	12/13/21	11/16/21	2021 Takeaways	International Adviser Event	<ul style="list-style-type: none"> On Retirement On Advice On Technology Tax Strategies 	Ad Effectiveness Study
	12/20/21	NA	No Issue			