

2022 EDITORIAL CALENDAR

Issue Date	Cover Story	IN Depth	Columns	Events Awards	Special Features Research	Space Close	Materials Close
1.10	Market Outlook	ESG Regulation	INsights			12.27	12.29
1.24	RIA Strategies: Active v. Passive	Annuities	On Advice			1.10	1.12
2.07	Best Places to Work 2022	CI Financial Profile	DC Insider		Best Places to Work 2022	1.24	1.26
2.21	Crypto for BDs, RIAs, Custodians	Fintech	Planner	RIA Lab - Tech Integration Virtual Feb 23	Fintech supplement featuring crypto & event recap Ad Effectiveness Study Advisers on the Move Recruiting Recap Broker-Dealer Payouts	2.07	2.09
3.07	Tax Strategies	Small PEPs	On Tech		RPA Convergence Research Study & Lipper Awards	2.21	2.23
3.21	Sandwich Generation	New Normal	DC Insider	Women Adviser Summit Virtual March 23		3.07	3.09
4.04	DEI Awards		On Advice		Top Independent Broker-Dealers	3.21	3.23
4.18	Fintech	Securities Politicization	INsights	Global ESG Recap	Ad Effectiveness Study AOTM Numbers Game	4.04	4.06
5.02	ESG	Top IBDs	TBD	Retirement Income Summit Chicago May 2-3 Women Adviser Summit Chicago May 4		4.18	4.20
5.16	Reg BI Redux	Fixed Income per ESG	On Tech	DEI Awards + Summit New York May 11 RIA Lab - Fee-based Everything Virtual May 19	Best Cities for Financial Advisers (WEB)	5.02	5.04
6.06	40 Under 40		DC Insider			5.30	5.25
6.20	How Wirehouses Compete	Tech Study	INsights	40 Under 40 Awards New York June 17	Tech Study	6.06	6.08
7.11	Midyear Outlook	ETF Strategies	On Advice	Women Adviser Summit Denver July 11-12	US Future Flows Top Fee Only RIAs	6.20	6.29
7.25	Managing DC Plans for Clients	Regulation/Legislation	On Tech		Pricing & Profitability Study	7.11	7.13
8.08	Alternative Investments	TBD	TBD			7.25	7.27
8.22	Mega RIAs (w/ IN data)	Retirement	DC Insider			8.08	8.10
9.12	40>40 - Where are they Now?	5>50	On Advice	RIA Lab - M&A Virtual Sept 15	AOTM Numbers Game	8.22	8.13
9.26	Fintech	Pricing & Profitability	INsights		RIA Lab Recap	9.12	9.14
10.10	Retirement	Growing Your RIA	On Tech		Comp & Staffing Research AOTM Recruiting Recap	9.26	9.28
10.24	Midterm Election Preview	Fintech	DC Insider		Ad Effectiveness Study	10.10	10.12
11.07		Guaranteed Income Strategies	On Advice	RIA Summit Boston Nov 2-3 Women to Watch Awards New York Nov 15		10.24	10.26
11.21	Women's Issue		On Advice	Women Adviser Summit New York Nov 16		11.07	11.09
12.05		RIA Rankings Story	INsights	ESG Summit + Film Festival New York Dec	Regional RIA Rankings Story	11.21	11.23
12.19	2023 Outlooks	Regulation/Legislation	On Tech		US Future Flows	12.05	12.07